Robotics Trends & the Impact on Employment

Alex Shikany
Vice President
Association for
Advancing Automation







My Background



Alex Shikany

Vice President

Association for Advancing Automation (A3)

- 8 years in automation
- I advocate for automation across the world
- MSU Spartan Go Green!
- Email: ashikany@robotics.org
- Twitter: @AlexShikany















588

Est. 1974

382

Est. 1984

275

Est. 2006

49

Est. 2017

1,294 Member Companies:

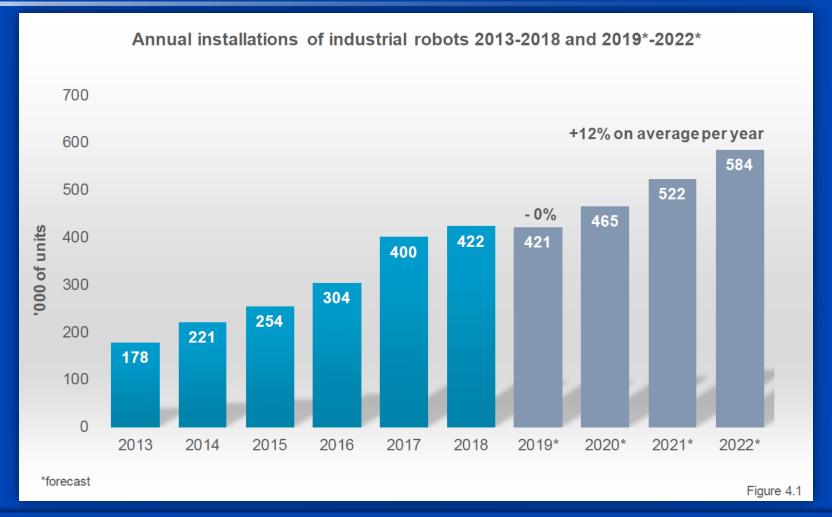
The leading global advocate for automation technologies

Trends in Robotics





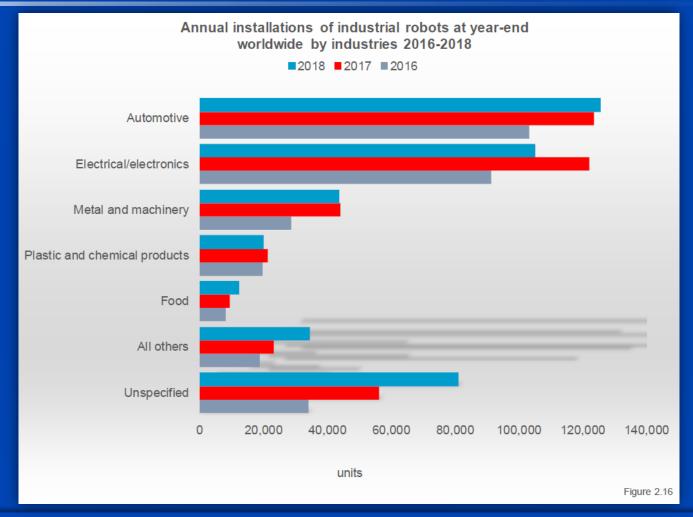
Global Robotics Sales Forecast







Global Sales by Industry







Tech Trends in Robotics



Mobility



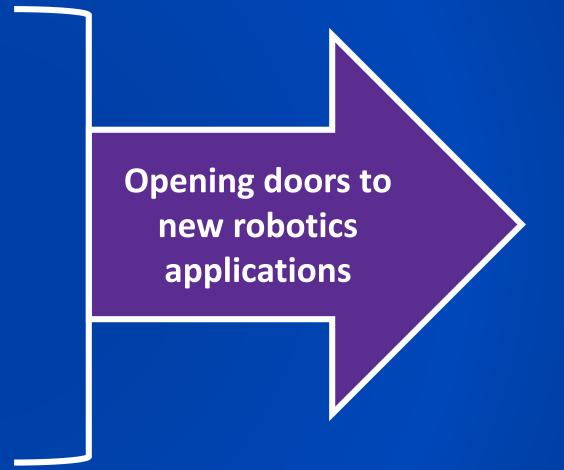
Vision



Gripping



A







Mobility Applications

- Autonomously mobile bases
- Onboard Intelligence
 Systems
- Use computer vision and sensors
- Can include robot arms for material handling

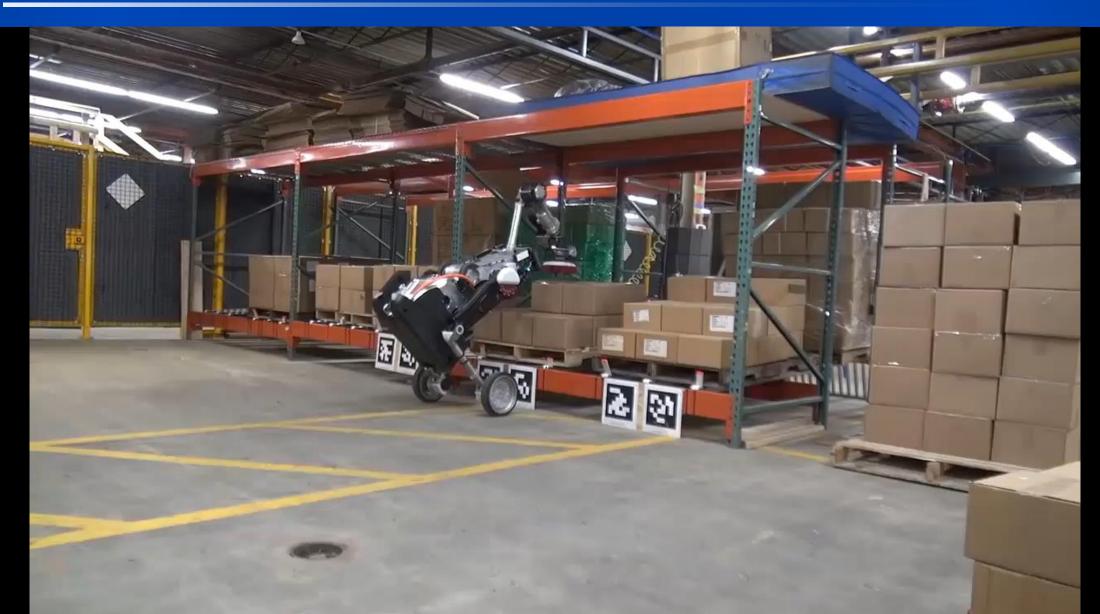








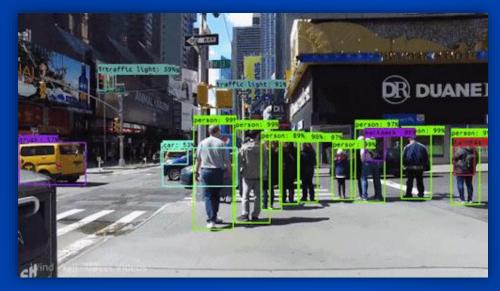
Boston Dynamics (Material Handling)



Vision Applications

- The 'eyes' of a system
- Form factors of hardware are getting smaller (embedded vision)
- Often leverages software advances like machine learning or Al

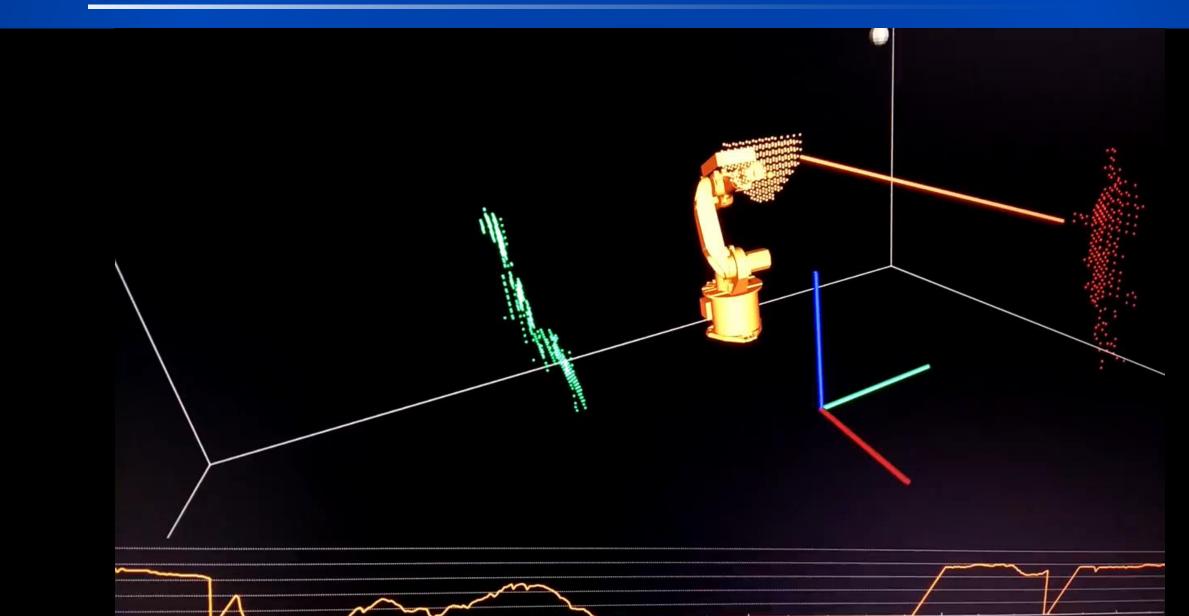






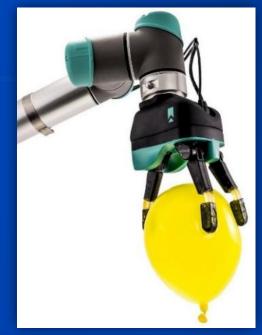


Veo Robotics (Vision)



Gripping Applications

- End effectors are becoming more dexterous
- Leveraging machine learning and Al to learn how to grasp objects in random orientations

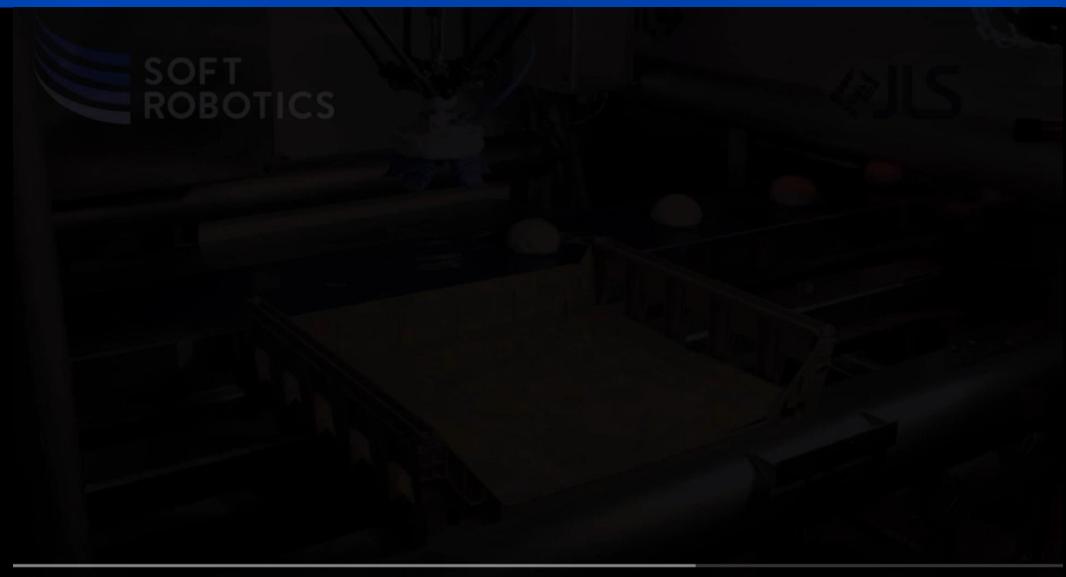








Soft Robotics (Gripping)



The Positive Impacts of Al









Self-Driving Cars Could Save 300,000 Lives Per Decade in America





Theme: Human + Automation Collaboration













A Wide Selection of Collaborative Robots

PROB 2R



UR3



AURA



APAS



Internationa



LBR iiwa



DUARO



NEXTAGE



CR 7iA





COLLABORATIVE ROBOTS CONFERENCE June 9, 2020

Boston Sheraton Boston, MA, USA



...and more!



The Impact of Robots on Employment





Robots' Impact on Human Jobs

FORTUNE

Robots in the Workforce? Each 1 Costs 6 Jobs, a New Study Says



Evidence That Robots Are Winning the Race for American Jobs



How To Survive the Robot-Fueled Jobs Apocalypse

Harvard Business Review

Robots Seem to Be Improving Productivity, Not Costing Jobs



Why Robots Will Be The Biggest Job Creators In World History



No, Robots Aren't Killing the American Dream



Firms' inability to stay competitive, not robots, is the biggest threat to...

Jeff Burnstein, President of Robotic Industries Association talks about how companies can benefit from adopting automation.

















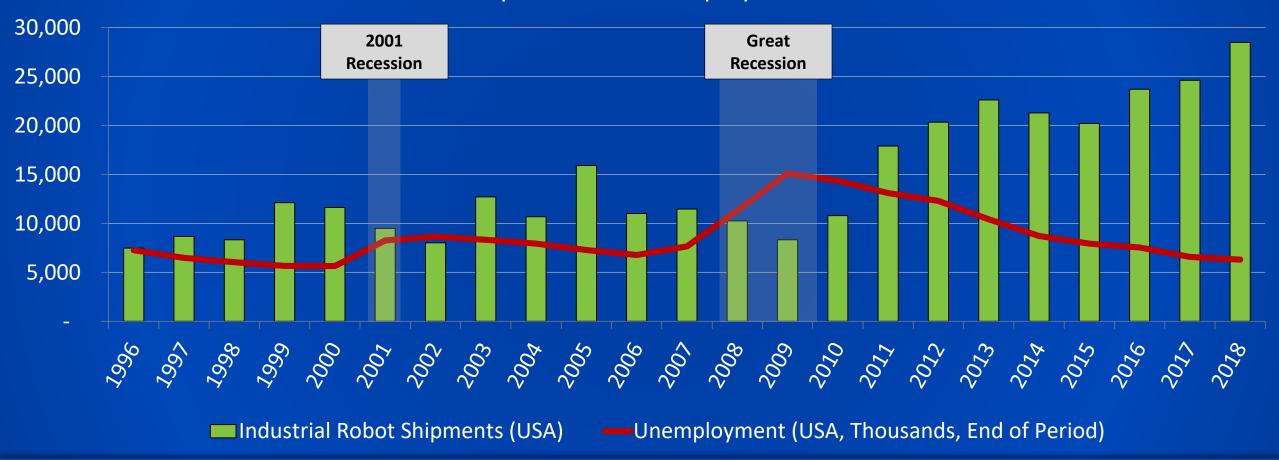
The inability to compete is the biggest threat to jobs, not automation.





More Robots, More Jobs (U.S.)

Industrial Robot Shipments vs. Unemployment Level in the U.S.







More Robots, More Jobs (U.S.)

In the United States...

2010

2018

New Robot Shipments

+ 177,347

Manufacturing Jobs

+ 1,214,000

Unemployment Rate

Declined 6.1%



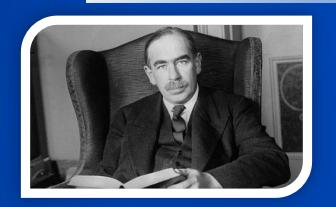


Technology advances have always changed the nature of jobs.



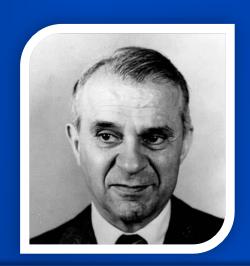


We've Seen Premature Predictions Before...



"We are being afflicted with a new disease of which some readers may not have heard the name, but of which they will hear a great deal in the years to come—namely, technological unemployment"

- Keynes, 1930



"Labor will become less and less important. . . More and more workers will be replaced by machines. I do not see that new industries can employ everybody who wants a job"

- Leontief, 1952











WEF Future of Jobs Report



75 million workers/jobs at risk of being eliminated

133 million new jobs will be created by automation

Table 4: Comparing skills demand, 2018 vs. 2022, top ten

Today, 2018

Analytical thinking and innovation

Complex problem-solving

Critical thinking and analysis

Active learning and learning strategies

Creativity, originality and initiative

Attention to detail, trustworthiness

Emotional intelligence

Reasoning, problem-solving and ideation

Leadership and social influence

Coordination and time management

Trending, 2022

Analytical thinking and innovation

Active learning and learning strategies

Creativity, originality and initiative

Technology design and programming

Critical thinking and analysis

Complex problem-solving

Leadership and social influence

Emotional intelligence

Reasoning, problem-solving and ideation

Systems analysis and evaluation

Declining, 2022

Manual dexterity, endurance and precision

Memory, verbal, auditory and spatial abilities

Management of financial, material resources

Technology installation and maintenance

Reading, writing, math and active listening

Management of personnel

Quality control and safety awareness

Coordination and time management

Visual, auditory and speech abilities

Technology use, monitoring and control

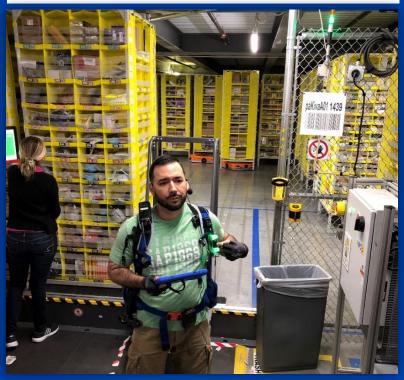
Source: Future of Jobs Survey 2018, World Economic Forum.





Amazon





 Added 200,000 robots to achieve scale, allowing them to promise 1-2 day delivery from anywhere in the world

 Created over 300,000 new jobs that feature more value-added tasks and more fulfilling careers







If we focus on our fears, we will miss the opportunities.







Harnessing the Wind







Better Solar Power







Cleaning Our Oceans







Eliminating Hunger





The skills gap is real & requires our attention.





Not Enough People to Fill Jobs















Not Enough People to Fill Jobs



- Unemployment at a nearly 50 year low
- Skills gap is forming with unfilled jobs







The Impact of the Skills Gap

In 2028...

2.4 million jobs will be left unfilled due to the skills gap \$454 billion in economic output at risk of being lost









Automation Readiness Index







Summary & Conclusion

- 1. Robot sales are **growing** globally.
- 2. Innovation in areas like **mobility, gripping, AI, vision** and **collaboration** with humans is helping drive the growth.
- Connecting robots to the cloud to integrate into a larger IIoT framework is becoming more common.
- 4. Automation and robotics are helping save and create jobs globally but we need to prepare the workforce for the jobs of the future.

To learn more about robots and automation...





Automate 2021 is Coming to Detroit!



















YASKAWA





Get Involved!
AutomateShow.com





Thank you!



If you're in this industry, ask me about membership, which 1,294 companies from across the world are taking advantage of today!

Alex Shikany

Vice President

A3

900 Victors Way STE 140

Ann Arbor, MI, USA

Phone: +1 (734) 929-3274

Email: ashikany@robotics.org

Twitter: @AlexShikany



